AGENDA

1.	LIVE SURVEY	5 min	
	 Expected impact of the RPA&AI on your center. 		
2.	PRESENTATIONS	40 min	
	 InnoMentors – global market view and insights 		
	 Luxsoft case – impact of AI on new JOBs 		
	- Thomson Reuters – impact of AI on captive centers		
	- GFT – new role of the technology centers		
3.	LIVE SURVEY	5 min	
	- Agree / disagree with the panelists point of view		
4.	AUDIENCE VOICE	5 min	
	- Visible consequences of automation		
5.	QUESTIONS TO PANELISTS	5 min	



WHAT IS YOUR POINT OF VIEW?

How do you expected RPA&AI impact BPO/SSC centers?



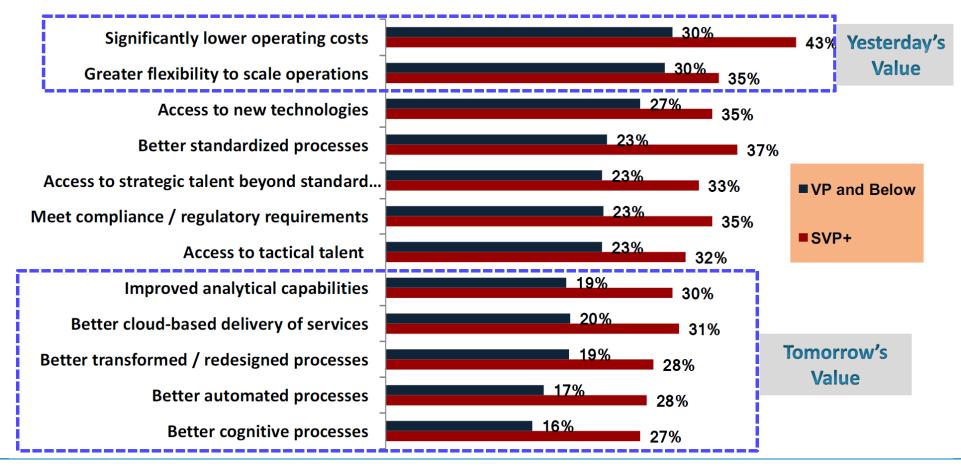


How cognitive tech impacts SSC

Dariusz Lis
Managing Partner InnoMentors

How effective have your current IT outsourcing & BPO initiatives been for achieving the following business benefits-to-date?

("Very effective" selected")





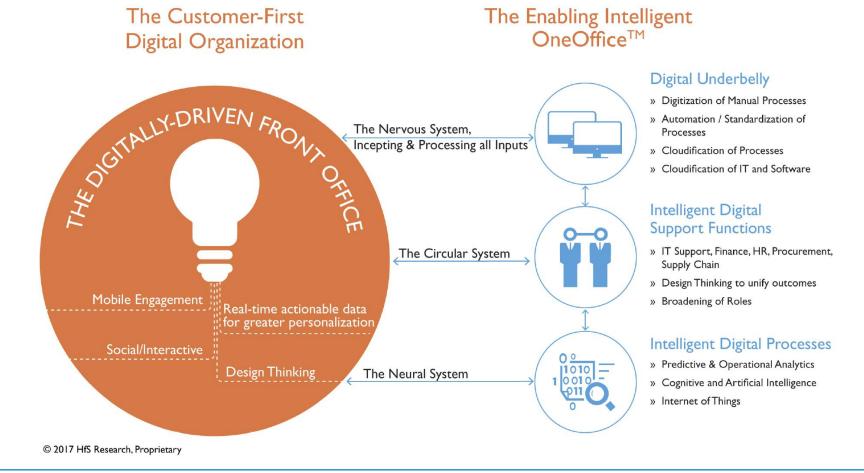
How critical are the following C-suite directives to your operations strategy?

(SVP and above) Mission Critical ■ Increasingly Important Emerging ■ Not a Directive 8% 7% Drive down operating costs 42% 43% Align middle/back office operations to improve customer 48% 15% 31% experiences Create real-time data that supports predictive, not reactive 31% 48% 15% decisions 5% Accelerate speed to market with new products 30% 45% 20% Scalable / Flexible services 50% 17% 29% Improve the quality of operations talent 13% 5% 26% 55% Policies that restrict the hiring of people 24% 38% 21% Invest in process automation and robotics to reduce reliance on 22% 46% 19% 12% low-skilled labor Invest in cognitive technologies and machine learning to reduce 20% 12% 48% 19% reliance on mid/high skilled labor

Source: HfS Research in Conjunction with KPMG, "State of Operations and Outsourcing 2017"
Sample: n=454 Enterprise Buyers



The Future of Operations: The Digital OneOffice Organization





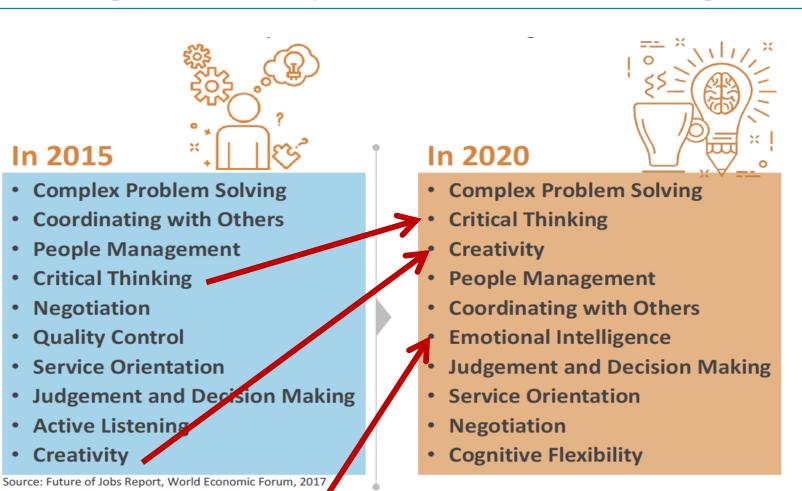
How should we craft careers for our talent in this environment?

Can SSC become an **exciting** industry for the younger generation?

Refocus our skills! Top skills in 2020 shift to: critical thinking, creativity & emotional intelligence.

In 2015

Creativity



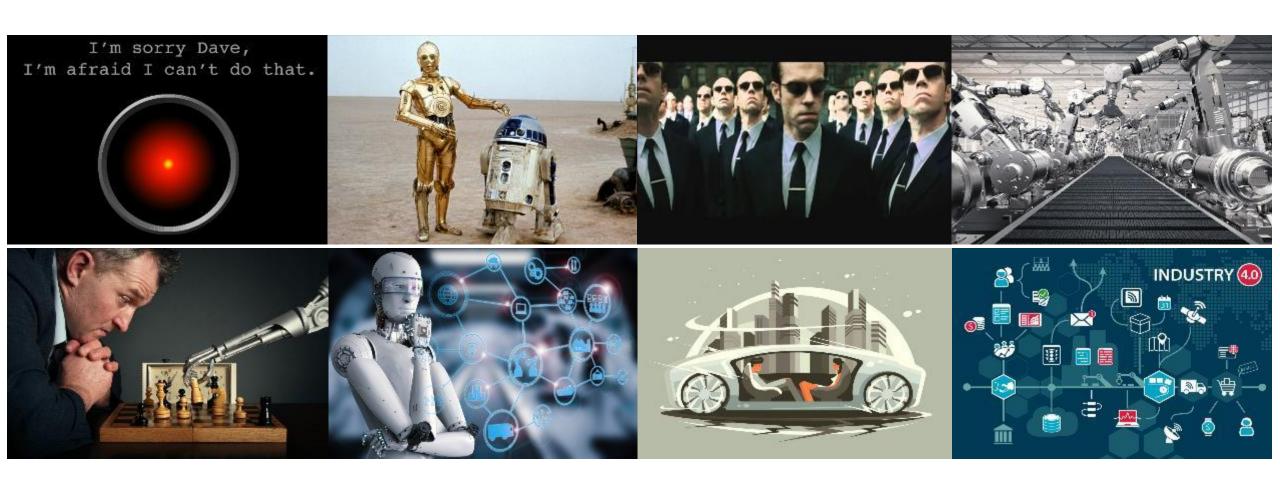


WHAT IS YOUR POINT OF VIEW?

TAP TO SPEAK SURVEY

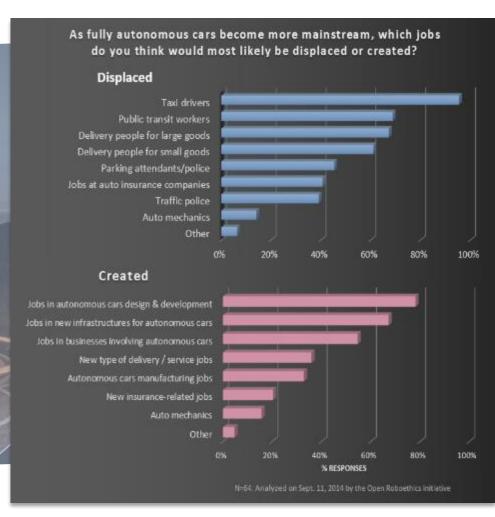


What Does AI Stand For?



Will Al Kill Some Jobs Or Create Others?

- Up to 5.1 million jobs could be lost by 2020 in the 15 global leading economies World Economic Forum report, Jan 2016
- Creative destruction has been driving employment change since the first steam-powered textile looms displaced craft workers in 18th-century Britain
- By the WEF's popular estimate, 65% of children entering primary school today will ultimately end up working in completely new job roles that don't yet exist
- All is going to be a big part of the future workforce by creating jobs, work displacement and new roles to compensate.



WHAT IS YOUR POINT OF VIEW?

TAP TO SPEAK SURVEY

Al Revolution will impact the job market.

How do you see this revolution?

- 1. Opportunity
- 2. Risk



Al Revolution will impact the job market.

How does it change your organization in the Future?

- 1. Stimulate growth
- 2. Reduce HC
- 3. No change





Is it news or noise? Mining Trusted News from Twitter

Paweł Szymański 14.06.2017



Introduction

On Twitter alone 6,000 posts are published every second on average.

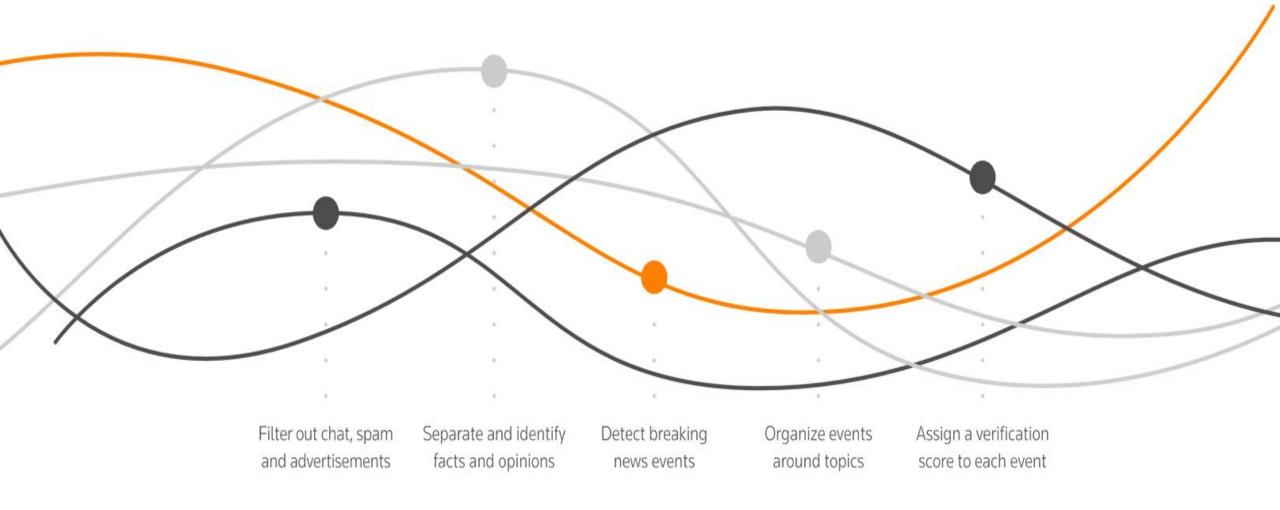
 This translates to roughly 500 million tweets per day, a number that's projected to grow by 30% year over year.



A world of connected eyewitnesses



How does it work?





How can machine learning verify news?

- It runs machine-learning algorithms on a percentage of Twitter's 500-700 million daily tweets to find breaking news.
- 700 signals to determine whether trending topics are newsworthy and truthful.
- Weigh relevance just like a human would
 - within 40 milliseconds.

How many tweets we need?

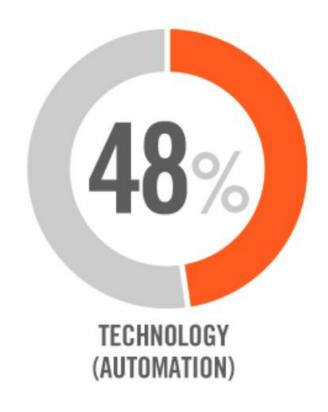
5 (not 500), just 5

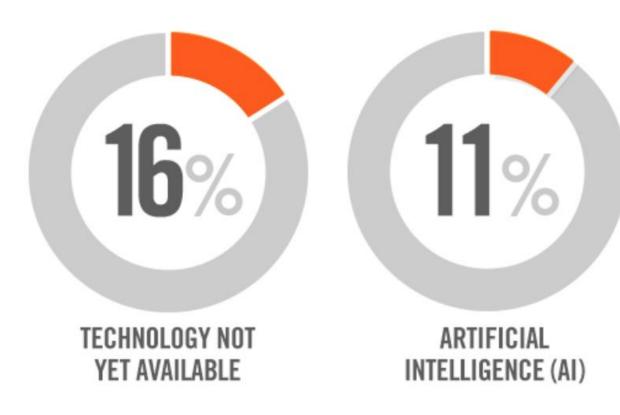
on events – 78% accuracy, on news stories – about 84 % accuracy.



Key disruptors.

What do you see as the key disruptors facing your business/industry right now?

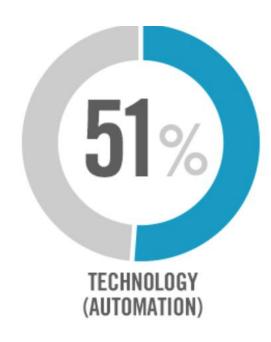


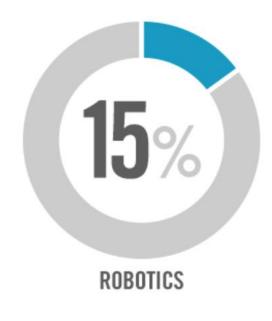


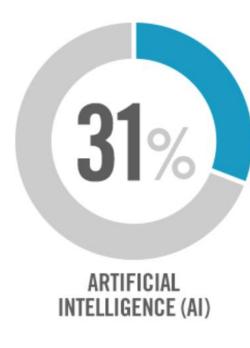


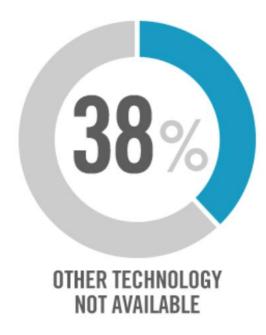
Key disruptors.

What disruptors do you expect to have the greatest impact on your business 25 years from now?









Humans and Machines: The ultimate partnership?

- How can we get smarter?
- How can we train/retrain ourselves for these predicted changes?
- How is the educational system adapting to this demand?
- Humans have the responsibility to leverage the technology in responsible ways think of machines as augmenting humans not replacing them.



WHAT IS YOUR POINT OF VIEW?

TAP TO SPEAK SURVEY

Service Centre Disruption

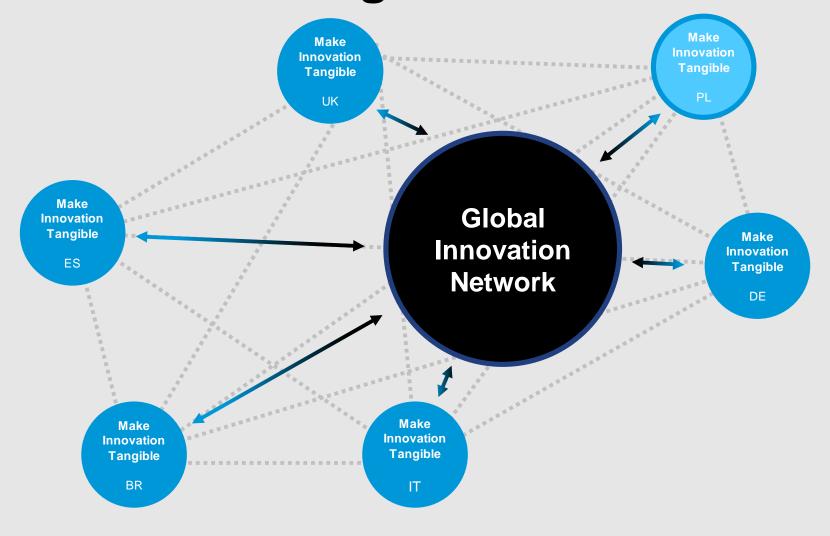
Marcin Kowalski, **15-05.2017**

INNOVATE. TRANSFORM. DELIVER.



Global AI Movement Driving Innovation

Each service location became an autonomous but networked Local Innovation Hub that contributes to, collaborates with and learns from the Global Innovation System to Make Innovation Tangible locally.



WHAT IS YOUR POINT OF VIEW?

"Can you see Al innovation already positively impacting your organization?"

Yes/No